FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SE ONLY
Serial
ECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
National Pharmacy Cooperative, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
30131 Town Center Drive, Suite 230, Laguna Niguel, CA 92677 949-495-5257
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (Including Area Code)
Brief Description of Business
Pharmaceutical Cooperative - Independent Pharmacy Buying Groups
Type of Business Organization PROCESSED
☐ corporation ☐ limited partnership, already formed ☐ other (please specify)
business trust limited partnership, to be formed
Month Year Y 2000
Actual or Estimated Date of Incorporation or Organization:
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted UI.OE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) SEE ATTACHED LIST OF EXECUTIVE OFFICERS Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner . Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) SEE ATTACHED LIST OF DIRECTORS Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Executive Officer ☐ Director General and/or Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter ☐ Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				-	B. II	NFORMAT	ION ABOU	T OFFERI	NG				
												Yes	No
1.	Has the	issuer sold	l, or does tl			ll, to non-a				_		C	
_	•••					Appendix		_				- 10	00.00
2.	What is	the minim	um investn	nent that w	rill be acce	pted from a	any individ	ual?				3	
3.	Does th	e offering (permit join	t ownershi	p of a sing	le unit?		*************	***************************************			Yes	No E
4.	commis If a pers	sion or sim on to be lis	ilar remune ted is an ass	ration for s sociated pe	olicitation rson or age	of purchase int of a brok	ers in conne ter or deale	ection with r registered	sales of sec I with the S	curities in t EC and/or	irectly, any he offering. with a state ons of such		
						on for that				•			
	l Name (I A - None	Last name	first, if indi	ividual)									
Bus	siness or	Residence	Address (N	lumber and	Street, C	ity, State, 2	(ip Code)	·		,			
Naı	ne of Ass	ociated Br	oker or De	aler									
			oxer or De	1101									
Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)							∏ Al	l States
	AL IL MT	AK IN NE	IA NV	(KS) (NH)	CA KY NJ	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
	I Name (I A - None		first, if ind	ividual)								==	
Bu	siness or	Residence	Address (1	Number an	d Street, C	city, State,	Zip Code)						
Na	me of Ass	ociated Br	oker or De	aler									
Sta						to Solicit							
	(Check	"All States	or check	individual	States)			*************	****			∐ AI	l States
	AL	AK	AZ	AR	CA	CO	CT		DC	FL	GA	HI	ID
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	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
	I Name (I	Last name	first, if ind	ividual)									
		Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
_		·····	<u> </u>										
Nai	me of Ass	ociated Br	oker or De	aler									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)				***************************************	~*******		☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	TL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	е	Amount Already Sold
	Debt	s		\$
	Equity	\$_1,000.00		\$_1,000.00
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	s		\$
	Partnership Interests	s		s
	Other (Specify)	s		\$
	Total			\$ 1,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors		_	\$_1,000.00
	Non-accredited Investors		_	\$
	Total (for filings under Rule 504 only)	1	_	\$_1,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offician	Type of		Dollar Amount Sold
	Type of Offering	Security		
	Rule 505	·		\$
	Regulation A	Common	_	\$ \$_1,000.00
	Rule 504	Common		\$ 1,000.00
	Total		-	\$_1,000.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	•••••		s0.00
	Printing and Engraving Costs			\$_0.00
	Legal Fces	*******		\$_0.00
	Accounting Fees			\$ <u>0.00</u>
	Engineering Fees			\$_0.00
	Sales Commissions (specify finders' fees separately)			\$ 0.00
	Other Expenses (identify)			\$_0.00
	Total		\Box	s 0.00

	C. OFFERING PRICE, NUMBER	R OF INVESTORS, EXPENSES AND USE OF PR	ROCEEDS	
	b. Enter the difference between the aggregate offering pand total expenses furnished in response to Part C — Que proceeds to the issuer."	estion 4.a. This difference is the "adjusted gross		\$
5.	Indicate below the amount of the adjusted gross proceed each of the purposes shown. If the amount for any purcheck the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C	urpose is not known, furnish an estimate and payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees] \$	
	Purchase of real estate] \$	\$
	Purchase, rental or leasing and installation of machine and equipment	ery	1.\$	□ \$
	Construction or leasing of plant buildings and facilities		_	
	Acquisition of other businesses (including the value of offering that may be used in exchange for the assets of	of securities involved in this or securities of another		_
	issuer pursuant to a merger)	_	-	
	Repayment of indebtedness		_	
	Working capital	_	-	_
	Other (specify): Capital Structure		\$_1,000.00	\$ 0.00
			1 ¢	
	Column Totals		•	_
	Total Payments Listed (column totals added)		□ \$ <u>1</u> ,	000.00
_	1	D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by the und nature constitutes an undertaking by the issuer to furnish information furnished by the issuer to any non-accredit	h to the U.S. Securities and Exchange Commiss	ion, upon writte	
Issi	ner (Print or Type)	gnature	ate	
Ν	ational Pharmacy Cooperative, Inc.		17/2	1/07
Na	ne of Signer (Print or Type)	itle of Signer (Print or Type)		1
E	dward A. Rose, Jr., Esq. At	ttorney at Law		
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- ATTENTION -

		E. STATE SIGNATURE
1.		262 presently subject to any of the disqualification Yes No
		See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertak D (17 CFR 239.500) at such times as re	es to furnish to any state administrator of any state in which this notice is filed a notice on Form equired by state law.
3.	The undersigned issuer hereby undertal issuer to offerees.	kes to furnish to the state administrators, upon written request, information furnished by the
4.	limited Offering Exemption (ULOE) of	the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform the state in which this notice is filed and understands that the issuer claiming the availability ablishing that these conditions have been satisfied.
	uer has read this notification and knows the thorized person.	contents to be true and has duly caused this notice to be signed on its behalf by the undersigned
Issuer (Print or Type)	Signature Date
Nation	al Pharmacy Cooperative, Inc.	12/2//02
Name (Print or Type)	Title (Print or Type)

Attorney at Law

Instruction:

Edward A. Rose, Jr., Esq.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX										
1	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Yes	No					
AL			· · · · · · · · · · · · · · · · · · ·								
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AR											
CA											
СО											
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DC							· ·				
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MA		×		1	\$1,000.00				×		
MI											
MN											
MS											

	APPENDIX										
1	Intend to non-a investor	2 I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited						
МО											
МТ											
NE											
NV											
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				APP	ENDIX							
1	2 3 4						4					
	to non-a	d to sell accredited es in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				under St (if yes, explan waiver	lification ate ULOE attach ation of granted) -Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												

FEDERATION OF PHARMACY NETWORKS

BOARD OF DIRECTORS - 2006

1 12-Oct-06 American Pharmacy Services Corp. Cathi Clark, VP of Marketing Secretary 102 Enterprise Drive Frankfort, KY 40601 Web Site: apscnet.com Fax: 5026959912 Phone: 8009282228 E-mail: apsc@apscnet.com Associated Pharmacies, Inc. Jon Copeland, CEO Vice President 211 Lonnie E. Crawford Blvd. Scottsboro, AL 35769 Web Site: apirx.com Phone: 8002438521 Fax: 8005223335 apirx@apirx.com E-mail: **Federation of Pharmacy Networks Executive Director** Susan Farrell, Exec. Dir. Officer Only 30131 Town Center Drive #230 Laguna Niguel, CA 92677 Web Site: fpn.org Phone: 9494955257 Fax: 9494951258 E-mail: sfarrell@fpn.org Independent Pharmacy Cooperative Steve Niebauer, President/CEO Member 1550 Columbus Street Web Site: ipcrx.com Sun Prairie, WI 53590 Phone: 8007551531 Fax: 8002745525 E-mail: member.services@ipcrx.com Keystone Pharmacy Purchasing Alliance, Inc. Mel Brodsky, President/CEO President 7425 Frankford Ave., 2nd Floor Philadelphia, PA 19136-3932 Web Site: kpparx.com Phone: 2153313546 Fax: 2153314075 E-mail: kpparx@comcast.net Pace Alliance, Inc. Curtis J. Woods, President/CEO Treasurer 600 Lawrence Avenue, Suite 2 A Lawrence, KS 66049 Web Site: pacealliance.com Phone: 7858436912 Fax: 7858436969 pace@pacealliance.com E-mail: Pharmacy Providers of Oklahoma, Inc. Lonny Wilson, CEO Member

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